

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** : **Chapter 11**  
:   
**Loehmann's Holdings, Inc. et al.,** : **Case No. 10 B 16077 (REG)**  
:   
**Debtors.** : **Jointly Administered**  
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**APPOINTMENT OF  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

As of November 23, 2010, Tracy Hope Davis, the United States Trustee for Region 2, under 11 U.S.C. §§ 1102(a) and (b), hereby appoints the following unsecured creditors who are willing to serve on the Official Committee of Unsecured Creditors of Loehmann's Holding, Inc., and affiliated debtors in possession.

1. Wells Fargo Bank, N.A.  
45 Broadway - 17<sup>th</sup> Floor  
New York, New York 10006  
Attention: Mr. James R. Lewis, Vice President  
Telephone: (212) 515-5258  
Fax: (866) 524-4681
2. Alpine Associates, LP  
100 Union Avenue  
Cresskill, New Jersey 07626  
Attention: Mr. John Kim  
Telephone: (201) 871-2200  
Fax: (201) 871-2241
3. Kenneth S. Grossman Pension Plan  
18 Norfolk, Road  
Great Neck, New York 10020  
Attention: Kenneth S. Grossman, Trustee  
Telephone: (516) 993-2604  
Fax: (212) 739-0958

4. Alternative Apparel, Inc.  
1650 Indian Brook Way  
Building 200  
Norcross, Georgia 30093  
Attention: Matt Berke, Chief Financial Officer  
Telephone: (678) 924-5206  
Fax: (888) 481-1216
5. Rosenthal & Rosenthal Inc.  
1370 Broadway  
New York, New York 10018  
Attention: Mr. Allan Spielman, Chief Credit Risk Officer  
Telephone: (212) 356-1438  
Fax: (212) 356-3438

Dated: New York, New York  
November 23, 2010

TRACY HOPE DAVIS  
UNITED STATES TRUSTEE

By: /s/ Brian S. Masumoto  
Brian S. Masumoto  
Trial Attorney  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, New York 10004  
Tel. No. (212) 510-0500